

2009-2010 DEPENDENT VERIFICATION WORKSHEET

To receive federal financial aid, the United States Department of Education requires you to complete a process called *verification*.

Please read and complete each section. Return all pages within two (2) weeks to:

Bates College, Student Financial Services
44 Mountain Avenue Lewiston, ME 04240
 Questions about this form email:
 finaid@bates.edu

A. STUDENT INFORMATION

(Please print)

Full Name		Social Security Number	
Street Address		Date of Birth	
Town, State, Zip		Area Code/Phone Number	

B. HOUSEHOLD INFORMATION

In this section include:

- Yourself and your parents
- Your parents' other children if your parents will provide more than half of their financial support from July 1, 2009 through June 30, 2010 or the children would be required to provide parental information when applying for Federal Student Aid.
- Other people if they live with your parents now and your parents provide more than half of their financial support and will continue to do so from July 1, 2009 through June 30, 2010.

Full Name	Age	Relationship	College in 2009-2010 (at least half time)
		Self	Bates College

Use a separate sheet if needed to include more household members.

COMPLETE OTHER SIDE

C. STUDENT TAX INFORMATION

Circle the one that applies. Contact the IRS if you did not keep copies of your tax information.

A.	Student's 2008 signed Federal Tax Return and W-2's already sent to Bates.
B.	Student's 2008 signed Federal Tax Return and W-2's are attached.
C.	Student will not/is not required to file a 2008 Federal Tax Return. Student's sources of income for 2008 are listed below. Use a separate sheet if needed
Source:	\$
Source:	\$

D. PARENT TAX INFORMATION

Circle the one that applies. Contact the IRS if parents did not keep copies of tax information.

A.	Parents' 2008 signed Federal Tax Return and W-2's already sent to Bates
B.	Parents' 2008 signed Federal Tax Return and W-2's are attached
C.	Parents will not/are not required to file a 2008 Federal Tax Return. Parent's sources of income for 2008 are listed below. Use a separate sheet if needed
Source:	\$
Source:	\$

E. UNTAXED INCOME INFORMATION

List the annual amount received for child support and other untaxed income in 2008.

(Refer to Questions 47 & 95 of the Free Application for Federal Student Aid.)

MAKE SURE TO LIST STUDENT/ PARENT FIGURES IN CORRECT COLUMN.

Untaxed Income & Benefits	Student	Parent
Child Support received for all children	\$	\$
Untaxed pension income	\$	\$
Any other untaxed income, such as workers' compensation, veterans' noneducation benefits, housing and other living allowances, disability etc.	\$	\$

F. INCOME Exclusions

List the annual amount for the following income exclusions from 2008.

(Refer to Questions 46 & 94 of the Free Application for Federal Student Aid.)

Income Exclusions	Student	Parent
Child support paid	\$	\$
Taxable earnings from need based program, such as Federal Work-Study	\$	\$
Grants and scholarship aid in excess of tuition (includes AmeriCorps)	\$	\$

G. SIGN THIS WORKSHEET

By signing this worksheet, you certify that all the information reported on it is complete and correct.

At least one parent must sign.

Student:	Date:
Parent:	Date: