

# Bates

## Bates Financial Statement for International Students 2016–17

This form must be completed by all incoming students who are not United States citizens or permanent residents in its entirety. Without complete information and appropriate certification, the Certificate of Eligibility (I-20) cannot be issued. This form is due at the same time as the application for admission. United States citizens and permanent residents do not need to complete this form. United States citizens and permanent residents who have indicated an intent to apply for financial aid on the Common Application should complete both the CSS Financial Aid PROFILE application and the Free Application for Federal Student Aid (FAFSA). This form may be mailed, faxed or emailed to us (if emailed, a pdf is strongly preferred).

### Section A (all applicants)

#### Family and Student Data

All Bates financial aid awards are based on financial need. Therefore, we need accurate and complete information about the family and personal resources of each financial aid candidate. Use the best figures available to you, and *estimate if necessary to meet deadlines*. Bates expects the student's family to contribute to his/her education to the extent possible. Students are also expected to contribute from their own term-time and summer earnings toward meeting the costs of studying and living at Bates.

1. Full name \_\_\_\_\_ Gender \_\_\_\_\_ Date of birth \_\_\_\_\_  
*Family name First Middle Month / Day / Year*
2. Country of birth \_\_\_\_\_ Country of citizenship \_\_\_\_\_
3. Permanent home address \_\_\_\_\_  
*Number and street City or town State, province or country Zip or postal code*
4. Permanent home telephone \_\_\_\_\_ Email address \_\_\_\_\_  
*Country code City code Number*

**If different from above, please give your mailing address for all Admission correspondence:**

5. Mailing address \_\_\_\_\_  
*Number and street City or town State, province or country Zip or postal code*
6. Mailing address telephone \_\_\_\_\_ Mailing address fax number \_\_\_\_\_  
*Country code City code Number Country code City code Number*
7. Father's name \_\_\_\_\_ Age \_\_\_\_\_
8. Father's occupation \_\_\_\_\_ Employer \_\_\_\_\_
9. Mother's name \_\_\_\_\_ Age \_\_\_\_\_
10. Mother's occupation \_\_\_\_\_ Employer \_\_\_\_\_
11. Parents' marital status  
 Married  Separated  Divorced  Mother deceased  Father deceased  Other \_\_\_\_\_
12. What is the present official rate of exchange to U.S. dollars of your country's currency? \_\_\_\_\_ = \$1 US  
*e.g. 20 pesos = \$1 US*
13. What are the government restrictions on taking money out of your country for your undergraduate education abroad?  
\_\_\_\_\_

**14. Documentation must be provided to verify your financial information. Please check the type of documentation you are or will be sending:**

- Tax forms  Statement from employer  Other (explain) \_\_\_\_\_
15. Do you have a source of emergency funds once in the U.S.?  Yes  No If yes:

US\$ \_\_\_\_\_ Source \_\_\_\_\_

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16. List family's total annual income in U.S. dollars:

	Actual 2015 income	Actual 2016 income	Estimated 2017 income US
Father's earnings	US\$ _____	US\$ _____	US\$ _____
Mother's earnings	US\$ _____	US\$ _____	US\$ _____
Other income (attach explanation)	US\$ _____	US\$ _____	US\$ _____
TOTAL	US\$ _____	US\$ _____	US\$ _____
Annual income taxes paid	US\$ _____	US\$ _____	US\$ _____

17. The primary source of family income is:

- Salary/wages     
  Family-owned business/farm     
  Other \_\_\_\_\_

18. List family assets in U.S. dollars:

	Present value	Amount owed
Family home	US\$ _____	US\$ _____
Year purchased _____		
Purchase price US\$ _____		
Land and buildings other than home	US\$ _____	
Cash savings	US\$ _____	
Investments (stocks/bonds)	US\$ _____	
Debts owed to the family (explain)	US\$ _____	
Savings and investments in student's name	US\$ _____	

19. Do you or your family have money, property or other assets in a country other than your own?  Yes  No

(Include amounts in item 18 above.) Amount in US\$ \_\_\_\_\_ Country(s) in which assets are held \_\_\_\_\_

Does your family receive income from these assets?  Yes  No

If yes, is the income available to you in the United States?  Yes  No

20. List average amounts of money spent each year by your family for:

Food	US\$ _____
Clothing	US\$ _____
Housing (rent or mortgage payments)	US\$ _____
School fees	US\$ _____
Taxes	US\$ _____
Other (explain) _____	US\$ _____

TOTAL US\$ \_\_\_\_\_

21. How much does your family owe to other people? US\$ \_\_\_\_\_

Reason for debt \_\_\_\_\_

22. Does your family employ other people?  Yes  No

If yes, how many \_\_\_\_\_ In the home \_\_\_\_\_ In the family business \_\_\_\_\_

23. How many persons, including yourself, depend on the family's income? \_\_\_\_\_ For each dependent, complete the following:

Name	Relationship	Age	Name	Relationship	Age
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

24. Which persons listed in item 23 are in school or university?

Name	School name and graduation year	Annual cost of attendance	Amount provided by family	Amount provided by institution
_____	_____	US\$ _____	US\$ _____	US\$ _____
_____	_____	US\$ _____	US\$ _____	US\$ _____
_____	_____	US\$ _____	US\$ _____	US\$ _____
_____	_____	US\$ _____	US\$ _____	US\$ _____

25. List the agencies/foundations/governments to which you are applying for aid:

Agency/foundation/government	Application date	Notification date	Amount expected
_____	_____	_____	US\$ _____
_____	_____	_____	US\$ _____

26. Enter the expected amount of annual support toward your educational costs from the sources listed below:

	First year	Second year	Third year	Fourth year	Total
Student's summer earnings	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Student's assets	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Family's income	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Family's assets	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Relatives and friends	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Student's government	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Agencies and foundations	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Other (explain)	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
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TOTAL (excluding Bates Grants)	US\$ _____	US\$ _____	US\$ _____	US\$ _____	

27. Do you anticipate any difficulties in your ability to work 6-10 hours per week during the academic year or full time during vacations, including summer?  Yes  No If so, please explain \_\_\_\_\_

28. Please use another sheet to add any comments or explanations regarding the questions above. Also mention any circumstances you feel we should consider in judging the amount of assistance you may need. Examples would be unusual family medical expenses, debts or support of dependents other than those listed above.

**Section B (all applicants)  
Declaration of Finances**

What is the minimum total amount of money in U.S. dollars that you will have in the United States for your first year of study (including tuition) at Bates College?

US\$ \_\_\_\_\_  
*Amount available* *Signature of student* *Date*

**Section C (all applicants)  
Declaration of Finances**

For your information, average annual expenses for international students enrolled during the 2016-17 academic year are provided below.

Tuition, room, board and fees	\$64,500
Estimated expenses for travel, books and personal expenses	\$2,950
<b>TOTAL</b>	<b>\$67,450</b>

The following statement should be signed by a bank official or other person familiar with your family's financial circumstances (e.g., tax accountant, employer, etc.):

“I certify that the above information furnished by the applicant and his or her family is to the best of my knowledge a true and accurate statement of the financial resources available to him or her for study in the United States under present regulations.”

Signature \_\_\_\_\_ Title \_\_\_\_\_

Date \_\_\_\_\_ Institution \_\_\_\_\_

*We declare that the information reported on this form is true, correct and complete and that we will send timely notice of any significant change in family income or assets, financial situation, college plans of other children, or of the receipt of other scholarships or grants.*

**WARNING: Providing false information may jeopardize a student's visa status and/or admission and financial aid status at Bates College.**

Signature of father, stepfather, sponsor or male guardian \_\_\_\_\_

Signature of mother, stepmother, sponsor or female guardian \_\_\_\_\_

Signature of student \_\_\_\_\_ Date \_\_\_\_\_

Full name of student (please print) \_\_\_\_\_  
*Family name* *First* *Middle*

Email address \_\_\_\_\_