

Bates

Bates Financial Statement for International Students 2015–16

This form must be completed by all incoming students who are not United States citizens or permanent residents in its entirety. Without complete information and appropriate certification, the Certificate of Eligibility (I-20) cannot be issued. This form is due at the same time as the application for admission. *United States citizens and permanent residents do not need to complete this form.* United States citizens and permanent residents who have indicated an intent to apply for financial aid on the Common Application should complete both the CSS Financial Aid PROFILE application and the Free Application for Federal Student Aid (FAFSA). This form may be mailed, faxed or emailed to us (if emailed, a pdf is strongly preferred).

Section A (all applicants)

Family and Student Data

All Bates financial aid awards are based on financial need. Therefore, we need accurate and complete information about the family and personal resources of each financial aid candidate. Use the best figures available to you, and *estimate if necessary to meet deadlines*. Bates expects the student's family to contribute to his/her education to the extent possible. Students are also expected to contribute from their own term-time and summer earnings toward meeting the costs of studying and living at Bates.

1. Full name _____ Gender _____ Date of birth _____
Family name First Middle Month / Day / Year
2. Country of birth _____ Country of citizenship _____
3. Permanent home address _____
Number and street City or town State, province or country Zip or postal code
4. Permanent home telephone _____ Email address _____
Country code City code Number

If different from above, please give your mailing address for all Admission correspondence:

5. Mailing address _____
Number and street City or town State, province or country Zip or postal code
6. Mailing address telephone _____ Mailing address fax number _____
Country code City code Number Country code City code Number
7. Father's name _____ Age _____
8. Father's occupation _____ Employer _____
9. Mother's name _____ Age _____
10. Mother's occupation _____ Employer _____
11. Parents' marital status
 Married Separated Divorced Mother deceased Father deceased Other _____
12. What is the present official rate of exchange to U.S. dollars of your country's currency? _____ = \$1 US
e.g. 20 pesos = \$1 US
13. What are the government restrictions on taking money out of your country for your undergraduate education abroad?

14. Documentation must be provided to verify your financial information. Please check the type of documentation you are or will be sending:

- Tax forms Statement from employer Other (explain) _____

15. Do you have a source of emergency funds once in the U.S.? Yes No If yes:

US\$ _____ Source _____

16. List family's total annual income in U.S. dollars:

	Actual 2014 income	Actual 2015 income	Estimated 2016 income US
Father's earnings	US\$ _____	US\$ _____	\$ _____
Mother's earnings	US\$ _____	US\$ _____	US\$ _____
Other income (attach explanation)	US\$ _____	US\$ _____	US\$ _____
TOTAL	US\$ _____	US\$ _____	US\$ _____
Annual income taxes paid	US\$ _____	US\$ _____	US\$ _____

17. The primary source of family income is:

Salary/wages Family-owned business/farm Other _____

18. List family assets in U.S. dollars:

	Present value	Amount owed
Family home	US\$ _____	US\$ _____
Year purchased _____		
Purchase price US\$ _____		
Land and buildings other than home	US\$ _____	
Cash savings	US\$ _____	
Investments (stocks/bonds)	US\$ _____	
Debts owed to the family (explain)	US\$ _____	
Savings and investments in student's name	US\$ _____	

19. Do you or your family have money, property or other assets in a country other than your own? Yes No

(Include amounts in item 18 above.) Amount in US\$ _____ Country(s) in which assets are held _____

Does your family receive income from these assets? Yes No

If yes, is the income available to you in the United States? Yes No

20. List average amounts of money spent each year by your family for:

Food	US\$ _____
Clothing	US\$ _____
Housing (rent or mortgage payments)	US\$ _____
School fees	US\$ _____
Taxes	US\$ _____
Other (explain) _____	US\$ _____

TOTAL US\$ _____

21. How much does your family owe to other people? US\$ _____

Reason for debt _____

22. Does your family employ other people? Yes No

If yes, how many _____ In the home _____ In the family business _____

23. How many persons, including yourself, depend on the family's income? _____ For each dependent, complete the following:

Name	Relationship	Age	Name	Relationship	Age
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

24. Which persons listed in item 23 are in school or university?

Name	School name and graduation year	Annual cost of attendance	Amount provided by family	Amount provided by institution
_____	_____	US\$ _____	US\$ _____	US\$ _____
_____	_____	US\$ _____	US\$ _____	US\$ _____
_____	_____	US\$ _____	US\$ _____	US\$ _____
_____	_____	US\$ _____	US\$ _____	US\$ _____

25. List the agencies/foundations/governments to which you are applying for aid:

Agency/foundation/government	Application date	Notification date	Amount expected
_____	_____	_____	US\$ _____
_____	_____	_____	US\$ _____

26. Enter the expected amount of annual support toward your educational costs from the sources listed below:

	First year	Second year	Third year	Fourth year	Total
Student's summer earnings	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Student's assets	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Family's income	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Family's assets	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Relatives and friends	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Student's government	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Agencies and foundations	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Other (explain)	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____

TOTAL (excluding Bates Grants) US\$ _____ US\$ _____ US\$ _____ US\$ _____

27. Do you anticipate any difficulties in your ability to work 6-10 hours per week during the academic year or full time during vacations, including summer? Yes No If so, please explain _____

28. Please use another sheet to add any comments or explanations regarding the questions above. Also mention any circumstances you feel we should consider in judging the amount of assistance you may need. Examples would be unusual family medical expenses, debts or support of dependents other than those listed above.

