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# Bates

2012-13

## Financial Aid Application for Returning International Students

**This form should be completed by all returning students who are not United States citizens or permanent residents. Without complete information and appropriate certification, the Certificate of Eligibility (I-20) cannot be issued.**

### Section A • Family and Student Data

All Bates financial aid awards are based on financial need. Therefore, we need full information about the family and personal resources of each financial aid candidate. Use the best figures available to you, and *estimate if necessary to meet deadlines*. Bates expects the student's family to contribute to his/her education to the extent possible. Students are also expected to contribute from their own term-time and summer earnings toward meeting the costs of studying and living at Bates.

Bates ID \_\_\_\_\_

1. Full name \_\_\_\_\_ Gender \_\_\_\_\_ Birthdate \_\_\_\_\_  
*Family name Given name Middle*

2. Country of birth \_\_\_\_\_ Country of citizenship \_\_\_\_\_

3. Permanent home address \_\_\_\_\_  
*Number and street City or town State or province, and country Zip or postal code*

4. Permanent home telephone \_\_\_\_\_ Permanent fax number \_\_\_\_\_  
*Country code City code Number Country code City code Number*

**If different from above, please give your mailing address for all financial aid correspondence:**

5. Mailing address \_\_\_\_\_  
*Number and street City or town State or province, and country Zip or postal code*

6. Mailing address telephone \_\_\_\_\_ Mailing address fax number \_\_\_\_\_  
*Country code City code Number Country code City code Number*

7. Father's name \_\_\_\_\_ Age \_\_\_\_\_

8. Father's occupation \_\_\_\_\_ Employer \_\_\_\_\_

9. Mother's name \_\_\_\_\_ Age \_\_\_\_\_

10. Mother's occupation \_\_\_\_\_ Employer \_\_\_\_\_

11. Parents' marital status  
☐ Married ☐ Separated ☐ Divorced ☐ Mother deceased ☐ Father deceased ☐ Other \_\_\_\_\_

12. What is the present official rate of exchange to U.S. dollars of your country's currency? \_\_\_\_\_ = \$1 US  
*i.e. 20 pesos = \$1 US*

13. What are the current government restrictions on taking money out of your country to pay for your undergraduate education abroad?

14. Documentation must be provided to verify the financial information requested above. Please check the type of documentation you are sending:  
☐ Tax forms ☐ Statement from employer ☐ Other (explain) \_\_\_\_\_

15. Do you have a source of emergency funds once in the U.S.? ☐ Yes ☐ No

US\$ \_\_\_\_\_ Source: \_\_\_\_\_

16. List family's total annual income in U.S. dollars:

|                          | Actual<br>2010 income | Actual<br>2011 income | Estimated<br>2012 income |
|--------------------------|-----------------------|-----------------------|--------------------------|
| Father's earnings        | US\$ _____            | US\$ _____            | US\$ _____               |
| Mother's earnings        | US\$ _____            | US\$ _____            | US\$ _____               |
| Other income (explain)   | US\$ _____            | US\$ _____            | US\$ _____               |
| TOTAL                    | US\$ _____            | US\$ _____            | US\$ _____               |
| Annual income taxes paid | US\$ _____            | US\$ _____            | US\$ _____               |

17. The primary source of family income is from:

- ☐ Salary/wages
 ☐ Family-owned business/farm
 ☐ Other \_\_\_\_\_

18. List family assets in U.S. dollars:

|   | Present value | Amount still owed |
|---|---------------|-------------------|
| Family home                                   | US\$ _____    | US\$ _____        |
| Year purchased _____                          |               |                   |
| Purchase price US\$ _____                     |               |                   |
| Land and buildings other than home            | US\$ _____    |                   |
| Cash savings                                  | US\$ _____    |                   |
| Investments (stocks/bonds)                    | US\$ _____    |                   |
| Debts owed to the family (explain) _____      | US\$ _____    |                   |
| Savings & investments in student's name _____ | US\$ _____    |                   |

19. Do you or your family have money, property or other assets in a country other than your own?

(Include amounts in item 18 above) ☐ Yes ☐ No

Amount in US\$ \_\_\_\_\_ Country in which assets are held: \_\_\_\_\_

Does your family receive income from these assets? ☐ Yes ☐ No

If yes, is the income available to you in the United States? ☐ Yes ☐ No

20. List average amounts of money spent each year by your family for:

|                                     |            |
|-------------------------------------|------------|
| Food                                | US\$ _____ |
| Clothing                            | US\$ _____ |
| Housing (rent or mortgage payments) | US\$ _____ |
| School fees                         | US\$ _____ |
| Taxes                               | US\$ _____ |
| Other (explain) _____               | US\$ _____ |
| TOTAL                               | US\$ _____ |

21. How much does your family owe to other people? US\$ \_\_\_\_\_

Reason for debt: \_\_\_\_\_

22. Does your family employ other people? ☐ Yes ☐ No  
 If yes, how many: \_\_\_\_\_ In the home: \_\_\_\_\_ In the family business: \_\_\_\_\_

23. How many persons, including yourself, depend on the family's income? \_\_\_\_\_ For each dependent, complete the following:

| Name  | Relationship | Age   | Name  | Relationship | Age   |
|-------|--------------|-------|-------|--------------|-------|
| _____ | _____        | _____ | _____ | _____        | _____ |
| _____ | _____        | _____ | _____ | _____        | _____ |
| _____ | _____        | _____ | _____ | _____        | _____ |

24. Which persons, including yourself, listed in item 23 are in school or university?

| Name  | School name and expected year of graduation | Annual cost of attendance | Amount provided by family | Amount provided by institution |
|-------|---|---------------------------|---------------------------|--------------------------------|
| _____ | _____                                       | US\$ _____                | US\$ _____                | US\$ _____                     |
| _____ | _____                                       | US\$ _____                | US\$ _____                | US\$ _____                     |
| _____ | _____                                       | US\$ _____                | US\$ _____                | US\$ _____                     |

25. List the agencies/foundations/governments to which you are applying for aid:

| Agency/foundation/government | Application date | Notification date | Amount expected |
|------------------------------|------------------|-------------------|-----------------|
| _____                        | _____            | _____             | US\$ _____      |
| _____                        | _____            | _____             | US\$ _____      |

26. Enter the expected amount of annual support toward your educational costs from the sources listed below:

|                           | First year | Second year | Third year | Fourth year | Total<br>(excluding Bates Grants) |
|---------------------------|------------|-------------|------------|-------------|-----------------------------------|
| Student's summer earnings | US\$ _____ | US\$ _____  | US\$ _____ | US\$ _____  | US\$ _____                        |
| Student's assets          | US\$ _____ | US\$ _____  | US\$ _____ | US\$ _____  | US\$ _____                        |
| Family's income           | US\$ _____ | US\$ _____  | US\$ _____ | US\$ _____  | US\$ _____                        |
| Family's assets           | US\$ _____ | US\$ _____  | US\$ _____ | US\$ _____  | US\$ _____                        |
| Relatives and friends     | US\$ _____ | US\$ _____  | US\$ _____ | US\$ _____  | US\$ _____                        |
| Student's government      | US\$ _____ | US\$ _____  | US\$ _____ | US\$ _____  | US\$ _____                        |
| Agencies and foundations  | US\$ _____ | US\$ _____  | US\$ _____ | US\$ _____  | US\$ _____                        |
| Other (explain)           | US\$ _____ | US\$ _____  | US\$ _____ | US\$ _____  | US\$ _____                        |

TOTAL (excluding Bates Grants) US\$ \_\_\_\_\_ US\$ \_\_\_\_\_ US\$ \_\_\_\_\_ US\$ \_\_\_\_\_ US\$ \_\_\_\_\_

27. Do you anticipate any difficulties in your ability to work 6-10 hours per week during the academic year or full time during vacations, including summer?

If so, please explain: \_\_\_\_\_

28. Please use another sheet to add any comments or explanations regarding the questions above. Also mention any circumstances you feel we should consider in judging the amount of assistance you may need. Examples would be unusual family medical expenses, debts, or support of dependents other than those listed above.

**Section B • Declaration of Finances**

For your convenience we list here the **estimated** average annual expenses for a student at Bates in 2011-12.

|   |  |
|---|--|
| Comprehensive fee (tuition, room, board, and all other charges)         | <b>\$55,300</b> ( <i>Actual amount announced in late March</i> ) |
| <b>Estimated other expenses</b> (books, supplies, laundry, incidentals) | <b><u>\$2,050</u></b>  |
| <b>TOTAL</b>  | <b>\$57,350</b>  |

The following statement should be signed by a bank official or other person familiar with your family's financial circumstances (i.e. tax accountant, employer, etc):

"I certify that the above information furnished by the applicant and his or her family is to the best of my knowledge a true and accurate statement of the financial resources available to him or her for study in the United States under present regulations."

Signed \_\_\_\_\_ Title \_\_\_\_\_

Date \_\_\_\_\_ Institution \_\_\_\_\_

We declare that the information reported on this form is true, correct, and complete and that we will send timely notice of any significant change in family income or assets, financial situation, college plans of other children or of the receipt of other scholarships or grants.

**WARNING:** Providing false information may jeopardize a student's visa status and/or financial aid status at Bates College

Signature of father, stepfather, sponsor or male guardian \_\_\_\_\_

Signature of mother, stepmother, sponsor or female guardian \_\_\_\_\_

Signature of student \_\_\_\_\_ Date \_\_\_\_\_