

Bates College

2013-2014 Federal Verification Worksheet (Dependent)

Your 2013-2014 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the Office of Student Financial Services. If you have any questions, please contact our office at 207-786-6096 or finaid@bates.edu. Please return completed form to:

Bates College
Student Financial Services
44 Mountain Avenue
Lewiston, ME 04240

STUDENT INFORMATION

Student's Name: _____ Date of Birth: _____
 Bates ID Number: _____ Phone Number: _____

HOUSEHOLD INFORMATION

Provide information for all family members in the custodial household in the table below. Include yourself, your parent(s) including step-parent, your parent(s) other dependent children if your parent(s) provide more than half of their support, and other people only if they now live with your parent(s) and your parent(s) will provide more than half of their support from July 1, 2013 through June 30, 2014.

Full Name	Age	Family members being supported from July 1, 2013 through June 30, 2014				
		Relationship	Name of College	Year in College	Undergraduate/Graduate	Half-time/Full-time

SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM OR SNAP—CALENDAR YEARS 2011 and 2012

Did anyone listed in the above household receive benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2011 or 2012 calendar years?

YES...(Documentation from the agency that issued the SNAP benefits is not required at this time.) Continue to next step.

NO...Continue to next step.

CHILD SUPPORT PAID—CALENDAR YEAR 2012

Did your parent(s), listed in the family member listing above, pay child support during the calendar year 2012 for children **not** listed above because of divorce or separation?

YES...Complete the table below and continue to next step.

NO...Continue to next step.

Name of parent paying child support	Amount paid	Name of adult receiving support on behalf of child	Name of the child(ren) for whom the support was paid

Student's Name: _____

Bates ID: _____

STUDENT TAX TRANSCRIPT & INCOME INFORMATION CALENDAR YEAR 2012

Have you or will you be required to file a 2012 U.S. federal income tax return?

YES...If you did not use the IRS Data Retrieval Tool when you filed your FAFSA, you may still do so by going to FAFSA.gov, selecting "Make FAFSA Corrections," navigating to the Financial Information section and following the instructions to use the IRS Data Retrieval Tool to transfer 2012 IRS income tax information into your FAFSA. If you are unable to use the IRS Data Retrieval Tool, please attach a copy of your Federal Tax Return Transcript from the IRS; see instructions below. (Note: An Account Transcript or a copy of the filed Federal Tax Return is not sufficient for verification purposes.) Continue to next step.

NO...Complete the table below and attach copies of ALL 2012 W-2 forms and continue to next step.

Source of Income (Fill out only if you did NOT file taxes)	Amount Earned in 2012	IRS W-2 Form Attached? (yes/no)

PARENT TAX TRANSCRIPT & INCOME INFORMATION CALENDAR YEAR 2012

Have your parent(s) filed or will they be required to file a 2012 U.S. federal income tax return?

YES...If your parent(s) did not use the IRS Data Retrieval Tool when filing the FAFSA, they may still do so by going to FAFSA.gov, selecting "Make FAFSA Corrections," navigating to the Financial Information section and following the instructions to use the IRS Data Retrieval Tool to transfer 2012 IRS income tax information into the student's FAFSA. Those unable to use the IRS Data Retrieval Tool should attach a copy of a Federal Tax Return Transcript from the IRS; see instructions below. (Note: An Account Transcript or a copy of the filed Federal Tax Return is not sufficient for verification purposes.) Continue to next step.

NO...Complete the table below and attach copies of ALL 2012 W-2 forms and continue to certification and authorization.

Source of Income (Fill out only if you did NOT file taxes)	Amount Earned in 2012	IRS W-2 Form Attached? (yes/no)

IRS TAX RETURN TRANSCRIPT REQUEST PROCESS

Tax filers can request a transcript of their 2012 tax return from the IRS in one of three ways:

1. Request one electronically on the IRS website at: <http://www.irs.gov/Individuals/Order-a-Transcript>
2. Call the IRS at 1-800-908-9946 and follow the prompts to request a Tax Return Transcript for 2012
3. File Form 4506T-EZ Download at <http://www.irs.gov/pub/irs-pdf/t4506tez.pdf>

CERTIFICATION AND AUTHORIZATION

I declare that the information on this form is true, correct, and complete. Bates College has our permission to verify the information reported by obtaining documentation as needed (the student and at least one parent must sign).

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____