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Bates

2016-17

Financial Aid Application for Continuing International Students

This form should be completed by all continuing students who are not United States citizens or permanent residents. Without complete information and appropriate certification, the Certificate of Eligibility (I-20) cannot be issued.

Section A • Family and Student Data

All Bates financial aid awards are based on financial need. Therefore, we need full information about the family and personal resources of each financial aid candidate. Use the best figures available to you, and *estimate if necessary to meet deadlines*. Bates expects the student's family to contribute to his/her education to the extent possible. Students are also expected to contribute from their own term-time and summer earnings toward meeting the costs of studying and living at Bates.

Bates ID _____

1. Full name _____ Gender _____ Birthdate _____
Family name Given name Middle

2. Country of birth _____ Country of citizenship _____

3. Permanent home address _____
Number and street City or town State or province, and country Zip or postal code

4. Permanent home telephone _____ Permanent fax number _____
Country code City code Number Country code City code Number

If different from above, please give your mailing address for all financial aid correspondence:

5. Mailing address _____
Number and street City or town State or province, and country Zip or postal code

6. Mailing address telephone _____ Mailing address fax number _____
Country code City code Number Country code City code Number

7. Father's name _____ Age _____

8. Father's occupation _____ Employer _____

9. Mother's name _____ Age _____

10. Mother's occupation _____ Employer _____

11. Parents' marital status
☐ Married ☐ Separated ☐ Divorced ☐ Mother deceased ☐ Father deceased ☐ Other _____

12. What is the present official rate of exchange to U.S. dollars of your country's currency? _____ = \$1 US
i.e. 20 pesos = \$1 US

13. What are the current government restrictions on taking money out of your country to pay for your undergraduate education abroad?

14. Documentation must be provided to verify the financial information requested above. Please check the type of documentation you are sending:
☐ Tax forms ☐ Statement from employer ☐ Other (explain) _____

15. Do you have a source of emergency funds once in the U.S.? ☐ Yes ☐ No

US\$ _____ Source: _____

16. List family's total annual income in U.S. dollars:

	Actual 2014 income	Actual 2015 income	Estimated 2016 income
Father's earnings	US\$ _____	US\$ _____	US\$ _____
Mother's earnings	US\$ _____	US\$ _____	US\$ _____
Other income (explain)	US\$ _____	US\$ _____	US\$ _____
TOTAL	US\$ _____	US\$ _____	US\$ _____
Annual income taxes paid	US\$ _____	US\$ _____	US\$ _____

17. The primary source of family income is from:

- ☐ Salary/wages
 ☐ Family-owned business/farm
 ☐ Other _____

18. List family assets in U.S. dollars:

	Present value	Amount still owed
Family home	US\$ _____	US\$ _____
Year purchased _____		
Purchase price US\$ _____		
Land and buildings other than home	US\$ _____	
Cash savings	US\$ _____	
Investments (stocks/bonds)	US\$ _____	
Debts owed to the family (explain) _____	US\$ _____	
Savings & investments in student's name _____	US\$ _____	

19. Do you or your family have money, property or other assets in a country other than your own?

(Include amounts in item 18 above) ☐ Yes ☐ No

Amount in US\$ _____ Country in which assets are held: _____

Does your family receive income from these assets? ☐ Yes ☐ No

If yes, is the income available to you in the United States? ☐ Yes ☐ No

20. List average amounts of money spent each year by your family for:

Food	US\$ _____
Clothing	US\$ _____
Housing (rent or mortgage payments)	US\$ _____
School fees	US\$ _____
Taxes	US\$ _____
Other (explain) _____	US\$ _____
TOTAL	US\$ _____

21. How much does your family owe to other people? US\$ _____

Reason for debt: _____

22. Does your family employ other people? ☐ Yes ☐ No

If yes, how many: _____ In the home: _____ In the family business: _____

23. How many persons, including yourself, depend on the family's income? _____ For each dependent, complete the following:

Name	Relationship	Age	Name	Relationship	Age
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

24. Which persons, including yourself, listed in item 23 are in school or university?

Name	School name and expected year of graduation	Annual cost of attendance	Amount provided by family	Amount provided by institution
_____	_____	US\$ _____	US\$ _____	US\$ _____
_____	_____	US\$ _____	US\$ _____	US\$ _____
_____	_____	US\$ _____	US\$ _____	US\$ _____

25. List the agencies/foundations/governments to which you are applying for aid:

Agency/foundation/government	Application date	Notification date	Amount expected
_____	_____	_____	US\$ _____
_____	_____	_____	US\$ _____

26. Enter the expected amount of annual support toward your educational costs from the sources listed below:

	First year	Second year	Third year	Fourth year	Total (excluding Bates Grants)
Student's summer earnings	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Student's assets	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Family's income	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Family's assets	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Relatives and friends	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Student's government	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Agencies and foundations	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____
Other (explain)	US\$ _____	US\$ _____	US\$ _____	US\$ _____	US\$ _____

TOTAL (excluding Bates Grants) US\$ _____ US\$ _____ US\$ _____ US\$ _____ US\$ _____

27. Do you anticipate any difficulties in your ability to work 6-10 hours per week during the academic year or full time during vacations, including summer?

If so, please explain: _____

28. Please use another sheet to add any comments or explanations regarding the questions above. Also mention any circumstances you feel we should consider in judging the amount of assistance you may need. Examples would be unusual family medical expenses, debts, or support of dependents other than those listed above.

Section B • Declaration of Finances

For your convenience we list here the **estimated** average annual expenses for a student at Bates in 2016-17.

Single Fee (tuition, room, board, and all other charges)	\$64,400 <i>(Actual amount announced in late March)</i>
Estimated other expenses (books, supplies, laundry, incidentals)	<u>\$2,950</u>
TOTAL	\$67,350

The following statement should be signed by a bank official or other person familiar with your family's financial circumstances (i.e. tax accountant, employer, etc):

"I certify that the above information furnished by the applicant and his or her family is to the best of my knowledge a true and accurate statement of the financial resources available to him or her for study in the United States under present regulations."

Signed _____ Title _____

Date _____ Institution _____

We declare that the information reported on this form is true, correct, and complete and that we will send timely notice of any significant change in family income or assets, financial situation, college plans of other children or of the receipt of other scholarships or grants.

WARNING: Providing false information may jeopardize a student's visa status and/or financial aid status at Bates College

Signature of father, stepfather, sponsor or male guardian _____

Signature of mother, stepmother, sponsor or female guardian _____

Signature of student _____ Date _____