

Financial Aid Application for Continuing International Students

This form should be completed by all continuing students who are not United States citizens or permanent residents. Without complete information and appropriate certification, the Certificate of Eligibility (I-20) cannot be issued.

Section A • Family and Student Data

All Bates financial aid awards are based on financial need. Therefore, we need full information about the family and personal resources of each financial aid candidate. Use the best figures available to you, and *estimate if necessary to meet deadlines*. Bates expects the student's family to contribute to his/her education to the extent possible. Students are also expected to contribute from their own term-time and summer earnings toward meeting the costs of studying and living at Bates.

Bates ID _____
Birthdate _____

1. Full name _____
Family name Given name Middle

2. Country of birth _____ Country of citizenship _____

3. Permanent home address _____
Number and street City or town State or province, and country Zip or postal code

4. Permanent home telephone _____ Permanent fax number _____
Country code City code Number Country code City code Number

If different from above, please give your mailing address for all financial aid correspondence:

5. Mailing address _____
Number and street City or town State or province, and country Zip or postal code

6. Mailing address telephone _____ Mailing address fax number _____
Country code City code Number Country code City code Number

7. Father's name _____ Age _____

8. Father's occupation _____ Employer _____

9. Mother's name _____ Age _____

10. Mother's occupation _____ Employer _____

11. Parents' marital status
 Married Separated Divorced Mother deceased Father deceased Other _____

12. What is the present official rate of exchange to U.S. dollars of your country's currency? _____ = \$1 US
i.e. 20 pesos = \$1 US

13. What are the current government restrictions on taking money out of your country to pay for your undergraduate education abroad?

14. Documentation must be provided to verify the financial information requested above. Please check the type of documentation you are sending:
 Tax forms Statement from employer Other (explain) _____

15. Do you have a source of emergency funds once in the U.S.? Yes No

US\$ _____ Source: _____

16. List family's total annual income in U.S. dollars:

| | Actual 2015 income | Actual 2016 income | Estimated 2017 income |
|--------------------------|-----------------------|-----------------------|--------------------------|
| Father's earnings | US\$ _____ | US\$ _____ | US\$ _____ |
| Mother's earnings | US\$ _____ | US\$ _____ | US\$ _____ |
| Other income (explain) | US\$ _____ | US\$ _____ | US\$ _____ |
| TOTAL | US\$ _____ | US\$ _____ | US\$ _____ |
| Annual income taxes paid | US\$ _____ | US\$ _____ | US\$ _____ |

17. The primary source of family income is from:

- Salary/wages
 Family-owned business/farm
 Other _____

18. List family assets in U.S. dollars:

| | Present value | Amount still owed |
|-----------------------------------------------|----------------------|--------------------------|
| Family home | US\$ _____ | US\$ _____ |
| Year purchased _____ | | |
| Purchase price US\$ _____ | | |
| Land and buildings other than home | US\$ _____ | |
| Cash savings | US\$ _____ | |
| Investments (stocks/bonds) | US\$ _____ | |
| Debts owed to the family (explain) _____ | US\$ _____ | |
| Savings & investments in student's name _____ | US\$ _____ | |

19. Do you or your family have money, property or other assets in a country other than your own?

(Include amounts in item 18 above) Yes No

Amount in US\$ _____ Country in which assets are held: _____

Does your family receive income from these assets? Yes No

If yes, is the income available to you in the United States? Yes No

20. List average amounts of money spent each year by your family for:

| | |
|-------------------------------------|------------|
| Food | US\$ _____ |
| Clothing | US\$ _____ |
| Housing (rent or mortgage payments) | US\$ _____ |
| School fees | US\$ _____ |
| Taxes | US\$ _____ |
| Other (explain) _____ | US\$ _____ |
| TOTAL | US\$ _____ |

21. How much does your family owe to other people? US\$ _____

Reason for debt: _____

22. Does your family employ other people? Yes No
 If yes, how many: _____ In the home: _____ In the family business: _____

23. How many persons, including yourself, depend on the family's income? _____ For each dependent, complete the following:

| Name | Relationship | Age | Name | Relationship | Age |
|-------|--------------|-------|-------|--------------|-------|
| _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ |

24. Which persons, including yourself, listed in item 23 are in school or university?

| Name | School name and expected year of graduation | Annual cost of attendance | Amount provided by family | Amount provided by institution |
|-------|---------------------------------------------|---------------------------|---------------------------|--------------------------------|
| _____ | _____ | US\$ _____ | US\$ _____ | US\$ _____ |
| _____ | _____ | US\$ _____ | US\$ _____ | US\$ _____ |
| _____ | _____ | US\$ _____ | US\$ _____ | US\$ _____ |

25. List the agencies/foundations/governments to which you are applying for aid:

| Agency/foundation/government | Application date | Notification date | Amount expected |
|------------------------------|------------------|-------------------|-----------------|
| _____ | _____ | _____ | US\$ _____ |
| _____ | _____ | _____ | US\$ _____ |

26. Enter the expected amount of annual support toward your educational costs from the sources listed below:

| | First year | Second year | Third year | Fourth year | Total (excluding Bates Grants) |
|---------------------------------------|------------|-------------|------------|-------------|-----------------------------------|
| Student's summer earnings | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ |
| Student's assets | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ |
| Family's income | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ |
| Family's assets | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ |
| Relatives and friends | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ |
| Student's government | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ |
| Agencies and foundations | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ |
| Other (explain) | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ |
| TOTAL (excluding Bates Grants) | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ | US\$ _____ |

27. Do you anticipate any difficulties in your ability to work 6-10 hours per week during the academic year or full time during vacations, including summer?

If so, please explain: _____

28. Please use another sheet to add any comments or explanations regarding the questions above. Also mention any circumstances you feel we should consider in judging the amount of assistance you may need. Examples would be unusual family medical expenses, debts, or support of dependents other than those listed above.

Section B • Declaration of Finances

For your convenience we list here the average annual expenses for a student at Bates in 2016-17.

| | |
|-------------------------------------------------------------------------|-----------------------|
| Single Fee (tuition, room, board, and all other charges) | \$64,500 |
| Estimated other expenses (books, supplies, laundry, incidentals) | <u>\$2,950</u> |
| TOTAL | \$67,450 |

The following statement should be signed by a bank official or other person familiar with your family's financial circumstances (i.e. tax accountant, employer, etc):

"I certify that the above information furnished by the applicant and his or her family is to the best of my knowledge a true and accurate statement of the financial resources available to him or her for study in the United States under present regulations."

Signed _____ Title _____

Date _____ Institution _____

We declare that the information reported on this form is true, correct, and complete and that we will send timely notice of any significant change in family income or assets, financial situation, college plans of other children or of the receipt of other scholarships or grants.

WARNING: Providing false information may jeopardize a student's visa status and/or financial aid status at Bates College

Signature of father, stepfather, sponsor or male guardian _____

Signature of mother, stepmother, sponsor or female guardian _____

Signature of student _____ Date _____