

# HSA Fee Schedule

Fee	Amount	Description	
Outgoing Trustee to Trustee Fee	\$25.00	This fee is deducted from your HSA when you request to transfer your HSA funds to another HSA custodian. If you close your HSA with PayFlex, we won't charge a fee to transfer your HSA funds.	
Non-Sufficient Funds (NSF) Fee (Overdraft)	\$25.00	This fee is deducted from your HSA each time an expense is paid to a merchant or provider and you don't have enough money in your HSA.	
Deposit Item Returned	\$25.00	This fee is deducted from your HSA each time you contribute to your HSA but don't have enough money in your personal bank account to cover the contribution amount.	
Bill Payment via Check (per payment)	\$0.00	This fee is deducted from your HSA each time you use the online tool to pay your provider directly from your HSA.	
Monthly Paper Account Statement	\$1.50	This fee is deducted from your HSA each month, if you elect to receive your HSA statements by mail. You can view your monthly HSA statements online at no cost.	
Stop Payment (per check)	\$25.00	This fee is deducted from your HSA each time you ask us to cancel a check payment.	
Account Closure Fee	\$25.00	This fee is deducted from your HSA when you close your account at PayFlex.	
HIA – Asset Based Fee			
	\$0.01 - \$25,000.00	0.02%	This fee is for the ongoing administration of an HSA investment account. If you open an HSA investment account and invest in mutual funds, we'll deduct this fee monthly from your HSA each month.
	\$25,000.01 - \$50,000.00	0.02%	
	Over \$50,000.01	0.00%	