

Example of Finance, Investment Club, Res Life

JOHN BATES

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EDUCATION

Bates College, Lewiston, ME Expected May 2024

Bachelor of Arts, Economics major; Spanish minor, GPA: 3.7/4.0

Dean's List for Academic Excellence: Fall 2020, Spring 2021, Fall 2021

Relevant Coursework: Macroeconomics, Microeconomics, Multivariate Calculus, Social Psychology

University of Valparaiso, Valparaiso, Chile January-May 2023

Study Abroad Program

FINANCE EXPERIENCE

Bates College Investment Club, Lewiston, ME August 2021-present

Member

- Work with industry sector group to pitch companies for potential stock positions within a \$150K investment portfolio
- Recommended Anglo American PLC (Nasdaq: AAUK) for investment, yielding better than 30% return
- Teach other students about basics of financial valuation and investing

Promethean Asset Management, New York, NY June-August 2023

Credit Analyst Intern

- Performed rigorous fundamental credit analysis and prepared investment proposals for portfolio managers
- Assessed macroeconomic conditions and market trends to contextualize investment recommendations
- Devised hedging strategies to limit downside risk on core positions

CAMPUS & COMMUNITY ENGAGEMENT

Residence Life & Health Education, Bates College, Lewiston, ME

Residence Coordinator Team Leader

August 2023-present

- Coordinate staff of eight Junior Advisors who support residence hall experience for first-year students
- Serve as liaison to the Dean of Students Office to convey and address residence hall concerns and needs
- Organize three to four community events during each academic year to build relationships within residence hall
- Promoted events by developing messages and images for social media platforms

Junior Advisor

August 2021-Dec 2022

- Developed educational and social programs to facilitate integration of first-year students into the Bates community
- Organized and managed first-year student orientation events
- Facilitated conflict mediation between roommates

Radio Bates College, Lewiston, ME

August-December 2022

Radio Show Host

- Hosted weekly alternative rock radio show; compiled playlists; provided historical context and relevant commentary for music selections

Children for Children, New York, NY

June-August 2018-2020

Volunteer

- Planned and implemented Spring Gala fundraising event by soliciting auction donations, scheduling guest speakers, managing invitation mailings, and overseeing guest registration; raised \$50K in total donations
- Coordinated 50 volunteers and 5 speakers for Leadership Summit Weekend

SKILLS & INTERESTS

Language: Conversational Spanish

Technical: Basic Excel modeling; proficient with Stata, Bloomberg, PowerPoint, and Photoshop; self-taught basic Java

Interests: Extensive travel to Asia, Europe, and South America; international rugby