

Example of Finance, Investment Club, Res Life, Athletics Example

JOHN BATES

jbates@bates.edu • 207-786-6232

EDUCATION

Bates College, Lewiston, ME

Expected May 2026

Bachelor of Arts, Economics major; Spanish minor; GPA: 3.70

Relevant Coursework: Macroeconomics, Microeconomics, Multivariate Calculus, Social Psychology

Awards/Honors: Dean's List for Academic Excellence - Fall 2021, Spring 2022, Fall 2023

University of Valparaiso, Valparaiso, Chile

January - May 2025

Study Abroad Program: International Finance, Modern Latin American History, Advanced Spanish

WORK EXPERIENCE

Promethean Asset Management, New York, NY

June - August 2025

Credit Summer Analyst

- Performed rigorous fundamental credit analysis and prepared investment proposals for portfolio managers
- Assessed macroeconomic conditions and market trends to contextualize investment recommendations
- Devised hedging strategies to limit downside risk on core positions

Veritas Capital, New York, NY

June - August 2024

Private Equity Summer Analyst

- Developed materials for the acquisition of an infrastructure business; spread company financials, researched company comparables, created investor pitch deck
- Supported the sale of a military & defense business; created presentations related to the evaluation of investment banks' bake-off pitches
- Analyzed CIPs for potential acquisitions in meetings; presented analysis for investment consideration

CAMPUS ENGAGEMENT

Bates College Investment Club, Lewiston, ME

August 2023 - Present

Member

- Collaborate with industry sector group to pitch companies for potential stock positions within a \$150K investment portfolio
- Recommended Anglo American PLC (Nasdaq: AAUK) for investment, yielding better than 30% return
- Teach other students about basics of financial valuation and investing

Residence Life & Health Education, Bates College, Lewiston, ME

August 2025 - Present

Residence Coordinator Team Leader

- Coordinate staff of eight Junior Advisors who support residence hall experience for first-year students
- Serve as liaison to the Dean of Students Office to convey and address residence hall concerns and needs
- Organize three community events during each academic year to build relationships within residence hall
- Promote events by developing messages and images for social media platforms

Bates Varsity Men's Tennis Team, Lewiston, ME

August 2022 - Present

Player

- Devote 15+ hours per week to practice, training, travel, and competition while managing full course load and fulfilling essential academic obligations
- Selected as NCAA Division III All-American in 2024

SKILLS & INTERESTS

Language: Conversational Spanish

Technical: Excel modeling, Stata, Bloomberg, PowerPoint, and Photoshop, self-taught basic Java

Interests: Extensive travel to Asia, Europe, and South America; international rugby